

## NACTT 2023 Staff Symposia Series



(Please complete a separate form for each attendee.)

Attendee's Name: \_\_\_\_\_  
(Please print name to appear on name tag- First & Last.)

Office Position: \_\_\_\_\_

Trustee's Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip Code: \_\_\_\_\_

Participant's Email Address: \_\_\_\_\_

Office Contact Name, Telephone, Email Address: \_\_\_\_\_

Emergency Contact and Telephone: \_\_\_\_\_

*In the following sections, please check your session choices. Choose only one per section.*

**Evening Prior to Symposium:** Registration and Opening Reception: 5:30 p.m. to 7:00 p.m.

**Day 1:** Registration and Breakfast: 8:00 a.m. to 9:00 a.m.  
General Session 9:00 a.m. to 10:30 a.m.  
Lunch (Boxed Lunches Provided Grab & Go to allow time in the city): 12:15 pm to 1:30 p.m.  
Breaks: 15 minutes each between Sessions 1 and 2 and Sessions 3 and 4.

**Session 1 (9:00 - 10:30):**

General Session

(Las Vegas Only) Staff Attorney:  
**Case Law Update**

(Boston Only) IT Track: **IT Do's & Don'ts**

**Session 2 (10:45 - 12:15):**

Bankruptcy A-Z: **Mortgages I "Let's Build a Sandcastle"**

(Las Vegas Only) Staff Attorney: **IRS Update**

Leadership: **Together We Are an Ocean**

(Las Vegas Only) Office Managers/Comptrollers:  
**Aloha! As We Begin to Paddle Out**

Paralegals/Case Administrators:  
**Get Ready to Drop In, The Wave is Heading Your Way**

(Boston Only) IT Track: **Task Automation**

(Boston Only) New Trustee: **Operations**



## NACTT 2023 Staff Symposia Series - Registration (continued)

### Session 3 (1:30 - 3:00):

Bankruptcy A-Z: **Mortgages II “Dude! Here Comes the High Tide”**

Leadership: **We’re All Equal Before a Wave**

Paralegals/Case Administrators: **Keep Your Balance, Don’t Fall Out of the Wave**

(Las Vegas Only) Staff Attorney: **Student Loan Update & Current Topics**

(Las Vegas Only) Office Managers/Comptrollers: **Catching the Wave**

(Boston Only) IT Track: **National Data Center & In the cloud and scared I might fall**

(Boston Only) New Trustee: **How Does Being A Chapter 13 Trustee Affect Me?**

### Session 4 (3:15 - 4:45):

Bankruptcy A-Z: **Audit I “Surf’s Up and the Water’s Fine”**

Leadership: **Follow the Wave**

Paralegals/Case Administrators: **The Wave is Cresting, Beware of the Impact Zone**

(Las Vegas Only) Staff Attorney: **SANE Help Desk & Who Do We Represent?**

(Las Vegas Only) Office Managers/Comptrollers: **Keeping the Office Afloat**

(Boston Only) IT Track: **Tiki Bar Tech Talk**

(Boston Only) New Trustee: **What the NACTT & Affiliates Can Do For You**

**Day 2:** Breakfast: 7:30 a.m. to 8:30 a.m.  
Break: 15 minutes between Sessions 5 and 6.

### Session 5 (8:30 - 10:00):

Bankruptcy A-Z: **Audit II “It’s Mid-Day and the Sun is High; Don’t Forget Your Sunscreen!”**

Leadership: **Never Turn Your Back on the Ocean**

Paralegals/Case Administrators: **Enjoying the Ride**

(Las Vegas Only) Staff Attorney: **Post-Confirmation Modifications**

(Las Vegas Only) Office Managers/Comptrollers: **Can Team Building Prevent a Wipe Out?**

(Boston Only) IT Track: **VLANs and other Security Tools**

(Boston Only) New Trustee: **Appellate Issues**

### Session 6 (10:15 - 11:45):

Bankruptcy A-Z: **Group Discussion at the Tiki Bar**

Leadership: **Let’s Jump the Waves Together**

Paralegals/Case Administrators: **Hang Loose**

(Las Vegas Only) Staff Attorney: **Hot Topics Updates/Strategies/Administration**

(Las Vegas Only) Office Managers/Comptrollers: **Aloha! We’ve Learned to Surf**

(Boston Only) IT Track: **STACS Update**

(Boston Only) New Trustee: **Ask a Seasoned Trustee**

**Adjournment: 11:45 a.m.**



## NACTT 2023 Staff Symposia Series - Dates and Locations

Please check the symposium location you will be attending. Contact the hotels directly to make your hotel reservations. Advise the hotel that you are part of the NACTT Staff Symposium.

- Boston, Massachusetts**  
**March 1 and 2, 2023**  
**Classes: Wednesday and Thursday**  
**Reception: Tuesday, February 28, 2023**  
**Registration Deadline: January 30, 2023**
- The Westin Copley Place Boston**  
 10 Huntington Avenue  
 Boston, MA 02116  
 (617) 262-9600  
 Room Rate: \$235 per night  
**Reservations Deadline: January 30, 2023**
  
- Las Vegas, Nevada**  
**April 6 and 7, 2023**  
**Classes: Thursday and Friday**  
**Reception: Wednesday, April 5, 2023**  
**Registration Deadline: March 7, 2023**
- The Westin Las Vegas**  
 160 E. Flamingo Road  
 Las Vegas, NV 89109  
 (702) 836-5965  
 Room Rate: \$169 per night (+\$30 Destination Fee)  
**Reservations Deadline: March 7, 2023**

### Airline Discount Code

American **TBD**    Delta **TBD**    United **TBD**

### Registration Fees

- \$400 (advance registration) to attend both days of the Symposium. Includes breakfast on both days and lunch on the first day. Fee is based on registration prior to the deadlines listed above.

Please check mark the box to the right if you have pre-paid with FY'22 funds:

- \$450 (late registration) to attend both days of the Symposium. This will include breakfast on both days and lunch on the first day. This price is based on registration after the deadlines listed above.

### Method of Payment

- Check (preferred\*)     MasterCard     Visa     American Express

(\*Please pay by check if possible - the NACTT has to pay a fee to use MasterCard, Visa, and American Express)

Card Number: \_\_\_\_\_ Expiration Date: \_\_\_\_\_ Security Code: \_\_\_\_\_

Signature: \_\_\_\_\_ Print Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, and Zip Code: \_\_\_\_\_

**\*\*\*For Staff Attorney Registration Only: List any state you plan to apply for CLE: \_\_\_\_\_\*\*\***

Please complete all pages of the registration form and submit one registration per attendee by:  
Email: [info@nactt.com](mailto:info@nactt.com) or Fax: 1-803-765-0860 or Mail: NACTT, 1 Windsor Cove, Suite 305, Columbia, SC 29223

**ATTENDEES SHOULD KEEP A COPY OF THIS FORM TO BRING WITH THEM TO THE SYMPOSIUM.**  
**Advance registration is required for all attendees.**

**There are no provisions for guests traveling with attendees, this includes the Reception.**

**REFUND POLICY: Paid Registrations may be transferred to another city before February 1<sup>st</sup>.**  
**NO REFUNDS after February 1<sup>st</sup>**

## NACTT 2023 Staff Symposia Series



# Riding the Wave

## *Bankruptcy A-Z*

### **Presenters:**

- Paulette Jenkins, Office of Dianne Kerns, Trustee, Tucson, AZ
- Heidi Latzan, Office of Dynele Schinker-Kuharich, Trustee, Canton, OH
- Carrie Vasquez, Office of Mary Viegelahn, Trustee, San Antonio, TX

### **Session 2: Mortgage I – “Let’s Build a Sandcastle”**

Grab your pail and shovel! In this session we will focus on the fundamentals of building a conduit from Petition Date to Confirmation. With the variations of Plan formats (National vs. Local) and mortgage related filings (Payment Changes, Post-Petition Fees, Proofs of Claim), you can feel like you’re buried up to your neck (in sand). We will discuss ways to sort through and streamline the conduit process. Let’s get started!

### **Session 3: Mortgage II – “Dude! Here Comes the High Tide”**

The Plan has been confirmed. *Righteous*. But wait, there’s more! In this session we will look at what steps we need to take to maintain the conduit until the “High Tide” comes to wash it away at the closing of the case. We will discuss the possible changes in treatment of the conduit and the mortgage related filings (Forbearance, Lift Stay, Loan Modification), Post-Confirmation. Cowabunga!

### **(Audit Foundations and Basics):**

### **Session 4: Audit I - SURF’S UP AND THE WATER’S FINE!!**

Grab a snorkel and your boogie board, we are in for a wild ride. But first, understanding the basic rules of safety makes Riding the Waves fun, but also brings you safely back onto shore. In this session, we explore how preparation and careful execution of audits at Confirmation and Bar Date could avoid a huge tsunami as the case progresses.

### **Session 5: Audit II - IT’S MID-DAY AND THE SUN IS HIGH; DON’T FORGET YOUR SUNSCREEN!**

As our relaxing trip to the shore continues, let’s not overlook potential “hidden” dangers like rip tides and sunburn. In this session we will assess case progression at mid-point, with a focus on any changes to the Plan or unexpected influences that may have affected debtors. We will also explore end of case audits and how to address errors and issues that are discovered in the final months of a case.

### **Session 6: Group Discussion at the Tiki Bar**

Swim up to the Tiki bar because it’s 5 o’clock somewhere and anything goes. In this informal session we will talk about questions you may have from previous sessions, current bankruptcy filings in your office, office atmosphere and its dramatic change over the last 3 years, and current bankruptcy issues in your office. As our offices continue to ebb and flow, we hope to ride the wave back to a normal office and consistent caseload.



## NACTT 2023 Staff Symposia Series



### *Leadership*

#### **Presenters:**

- Jesse Furst, Office of Krista Preuss, Trustee, White Plains, NY
- Vanessa Guerrero, Office of Mary Viegelahn, Trustee, San Antonio, TX
- Charri Stewart, Office of Suzanne Wade, Trustee, Richmond, VA

#### **SESSION 2: TOGETHER, WE ARE AN OCEAN**

Let's open this track with a fun and engaging session learning ways to build a team. As famously said by Ryunosuke Satoro, "Individually, we are one drop. Together, we are an ocean." A good team should connect, grow and learn together. Team building, when done on a regular basis, is an effective way to create and maintain a connected team. It is not a "one-off" activity. Let's collaborate together on how to boost morale, increase productivity and build a stronger team to look beyond the white caps of waves and be the deep blue sea.

#### **SESSION 3: "WE'RE ALL EQUAL BEFORE A WAVE." – Laird Hamilton**

In this session we will discuss improving skills and relationships rather than the ladder because one can make a positive impact from any place in the hierarchy. If we were sitting next to Laird Hamilton on a calm sea we would look the same. But, things could change quickly as a wave approaches. Waves can crash over you or carry you to shore. The choice lies within you. Challenging or unpredictable situations enter our lives like a wave and we can handle it like a professional surfer or be overwhelmed by it. Likewise, there are many ways to lead without a formal title. Leadership is action. You don't have to be at the top for your voice to be valid. Leadership is in you! Have you ever taken responsibility when technically you were not in charge? Leadership without authority (or non-positional leadership) is an approach that includes everyone.

#### **SESSION 4: FOLLOW THE WAVE**

Join us in discussing how to operate beyond your positional role and move between a leader's and follower's role to achieve greater success. You can't learn to surf sitting on the beach. Surfing requires paddling out in the water, understanding the waves coming at you and practice to improve technique. Similarly, you can't lead people sitting behind your desk. Effective leadership requires understanding what it means to follow and actually practicing it. Learning to follow is more than doing what one is told to do; it requires humility. There are times to focus on leading others in doing the right thing and in other times, supporting someone else that is. Like riding the wave where it takes you, if you want to be an effective long-term leader give power to others and be willing to serve by following where they lead.

#### **SESSION 5: NEVER TURN YOUR BACK ON THE OCEAN**

A position of power does not automatically qualify you as a good leader. It's far easier to take control and delegate tasks than it is to respect and empower others. Top down leadership, however, limits the power of a team and prevents staff from reaching their potential. The old adage of "never turn your back on the ocean" is more than an anecdote for those walking the shoreline. It's a cautionary tale for those in a leadership position. Like a surfer, a good leader keeps eyes on the horizon scanning for potential hazards and opportunities. A good leader is inclusive of people and diverse points of view. Do you make people feel seen, heard and valued? This session delves into how to empower all involved to build an inclusive culture and improve team engagement.

#### **SESSION 6: LET'S JUMP THE WAVES TOGETHER**

This roundtable session is our last opportunity to splash in the water together. When jumping waves in the ocean you can feel yourself move with the current, but still stand your ground. As a leader how can you maintain your feet on the ground yet be flexible to move through what is coming at you? Jumping waves together allows us all to share successes and our failures; and to move and flow with ideas. Like all others, this session is interactive where many takeaways can be gained. C'mon, dive in, you won't regret it.

## NACTT 2023 Staff Symposia Series



### *Paralegal & Case Administrator Track*

Presenters:

- Jennifer Bellman, Office of Naliko Markel, Trustee, Eugene, OR
- Halena Greenleaf, Office of Denise Pappalardo, Trustee, Worcester, MA
- Brandi Kirkland, Office of K. Edward Safir, Trustee, Atlanta, GA

#### **Session 2 - “Get ready to drop in, the wave is heading your way”**

How do all the pieces come together? In this session we start to explore all of the different positions in a Trustee office, the life of a bankruptcy case and how best to manage your time. We will take a look at how the case file is set up, look at the documents needed to prepare for the 341 meeting, highlight important information for the Trustee, and discuss the process for a 341 meeting.

#### **Session 3 - “Keep your balance, don’t fall out of the wave”**

What is a proof of claim? We will take a dive into who can file a claim, who can object to a claim, the different types of claims and supporting documents required. We will dive deeper into how claims can affect the confirmation of a plan and what happens when various claims are not treated in the plan and/or a claim is not filed. Lastly, we will discuss bar dates, transfer of claims, and claim reviews.

#### **Session 4 - “The wave is cresting, beware of the impact zone”**

What are the confirmation requirements and responsibilities of the Chapter 13 Trustee? We will go over the different types of objections, share standard and non-standard language, and discuss various changes that can occur and how and when the bankruptcy case can be modified.

#### **Session 5 - “Enjoying the ride”**

Now that the plan is confirmed we review the administration of the plan, disbursements and resolving the issues along the way to discharge. How does your office track cases and when do they perform audits? Also, we will look at things that come up such as creditor refunds, erroneous disbursements, totaled vehicles, and how to handle inheritances or proceeds from the sale of property. What are the final steps prior to discharge (does the debtor get a discharge?).

#### **Session 6 - “Hang loose”**

Join us for a round table discussion, this is your session!! Please share your perspective on any material covered, new ideas or topics for next year, ask questions, share your Chapter 13 good, bad and ugly.

## NACTT 2023 Staff Symposia Series



### Staff Attorney (Las Vegas Only)

#### Presenters:

- Sarah Atwood, Office of Kathleen Leavitt, Trustee, Las Vegas, NV
- Joseph Ferrise, Office of Keith Rucinski, Trustee, Akron, OH
- Anthony Olivadoti, Office of Marilyn Marshall, Trustee, Chicago, IL

#### Session 1: Case law - 90 minutes (Joe)

"The joy of surfing is so many things combined, from the physical exertion of it, to the challenge of it, to the mental side of the sport." - Kelly Slater

An update on chapter 13 related case law opinions released in the past year. There will be opportunities for discussion with some of the attorneys in attendance who argued these cases discussed to provide additional insight to the underlying facts in the case.

**Session 2: IRS Update - 90 minutes (Sarah)** "I try changing my surfing, which is the absolute worst thing you can do. Everyone surfs their own way. If I try to surf like someone else I look like a dork." -*Andy Irons*

Even the best beaches have some gnarly rip tides to navigate. In Chapter 13 we call them "IRS issues". Join us as we talk about Tax return filing requirements for 341 meetings and plan confirmation, IRS claim issues, 1305 claims, special IRS provisions for Chapter 13 plans. Surfs up!

**Session 3: Student Loan Update and Current Topics - 90 minutes (Anthony)** "Surfing leads you through life, especially when you're young and with hope in your heart." -*Tom Blake*

We will skim the surface of student loan related issues in bankruptcy as well as other current trends taking place in the ever evolving Bankruptcy world. This will be an open discussion so please bring us some of your personal experiences to share.

**Session 4: SANE Help Desk - 60 minutes (Joe)** "*Wiping out is an under-appreciated skill.*" -*Laird Hamilton*

This topic will cover the most interesting problems and questions posed on the SANE list serve and will attempt to provide the endings to the fact patterns discussed.

Who do we represent? - 30 minutes (Sarah) "Life is a lot like surfing... When you get caught in the impact zone, you've got to just get back up. Because you never know what may be over the next wave." -*Bethany Hamilton*

As a staff attorney, we have a unique role in the Chapter 13 process. In this session we'll review the responsibilities to our client. The topics will include assisting the Trustee in their statutory duties, Barton Doctrine, and attorney/client communications. Totally tubular!!

**Session 5: Post-confirmation Modifications - 90 minutes (Anthony)** "There's an independence to surfing, it's just you and the ocean. There aren't a bunch of rules." -*Lee Clow*

Chapter 13 debtors don't live a static life and neither should we. We will discuss the impact post confirmation modification motions and how they may impact your office and practice. We know every Judge and district is different but sharing the highs and lows of "making it work" can be quite cathartic.

**Session 6: Updates in Different Offices - 30 minutes (Sarah)** "It's all about where your mind's at." -*Kelly Slater*

Hang ten, dude! Across the country the bankruptcy courts and Trusteeships differ in their practices and procedures. Come along with us as we explore the deep blue waters of other venues. Take home a souvenir in the shape of new ideas that you can apply to your own practice.

Strategies dealing with pro se debtors - 30 minutes (Joe) "Surfing, alone among sports, generates laughter at its very suggestion, and this is because it turns not a skill into an art, but an inexplicable and useless urge into a vital way of life." -*Matt Warshaw*

A comprehensive review of how to most efficiently and effectively coordinate with office staff and the bankruptcy clerk of court's office to address the problems to arise in cases filed by pro se debtors.

Administration/Management/HR issues - 30 minutes (Sarah) "I've always thought surfing is a reflection of who you are." -*Kelly Slater*

Come on in, the water feels fantastic! The trustee's staff members are integral to our practice. In this session we will review techniques for communicating with staff, addressing employee issues, managing office workflow, and being an everlasting source of good vibes in the work place.

## NACTT 2023 Staff Symposia Series



# Riding the Wave

## Office Managers/Comptrollers (Las Vegas Only)

### Presenters:

- Chelsea Anderson, Office of Lon Jenkins, Trustee, Salt Lake City, UT
- Beckie Hadley, Office of Barbara Foley, Trustee, Kalamazoo, MI
- Brenda Dickerson, Office of Sylvia Brown, Trustee, Memphis, TN

### Session 2: Aloha! As We Begin to Paddle Out

*"If everyone had an ocean, across the USA, then everybody'd be surfin' like NACTT."* Let's start the track with a roundtable discussion to discuss topics from across the USA. Learning to surf begins with paddling around and getting comfortable in the water – the same holds true starting the symposium. We will use this session to get comfortable with the group, so bring your ideas and we will facilitate conversations surrounding what YOU want to talk about.

### Session 3: Catching the Wave

*"Not just a fad 'cause it's been goin' on so long...catch a wave, catch a wave."* As the wave crests, what should a post-pandemic office look like? The answer remains to be seen, but it's unlikely to resemble our pre-pandemic office. How has the pandemic affected your employees and your office? What measures can/should we take to accommodate them? *"Catch a wave and you're sitting on top of the world."*

### Session 4: Keeping the Office Afloat

*"Wouldn't it be nice if we were older? Then we wouldn't have to wait so long. And wouldn't it be nice to live together in the kind of world where we belong?"* The best managers anticipate the needs and changes before their employees are affected by them. By preparing for an employee's departure, bridging the generational gap, and supporting mental health, we can keep our offices afloat.

### Session 5: Can Team Building Prevent a Wipe Out?

*"Heheheheheeee wipe oooout!"* Team building has many advantages, but is team building an option with our limited resources? What if we are working remotely? In this session, we will explore team-building ideas so you can avoid a wipeout at your office. And just like the Beach Boys collaborated with the Surfaris, we will want to work together with all of you.

### Session 6: Aloha! We've Learned to Surf

*"Let's go surfin' now, everybody's learning how, come on and safari with me."* Now that we've learned to ride the waves, let's end the track with a final roundtable conversation. We can dive into additional topics or hang ten and continue topics that still need discussion.



## NACTT 2023 Staff Symposia Series



### *IT Track (Boston Only)*

#### **Presenters**

- Sam Garber, QC Networks, Las Vegas, NV
- Dan Gibbs, Peachtree Law Group, Fayetteville, GA
- Tom O'Hern, STACS Program Manager for ICF, Baltimore, MD
- Debbie Smith, System Manager for Al Russo, Trustee, Robbinsville, NJ

Each day brings a new set of IT challenges right to your shore. Line up with us to ride the wave and avoid the wipeout as we rip the tools to help you through the chop, past the rocks and to a successful kickout. It's gonna be a rad set dude!

#### **Session 1: IT Dos and Don'ts**

Discuss with us the everyday tasks that make a successful system manager and just as importantly the mistakes to methodically avoid. Join in the short "Stories from the Field" and scary stuff from real world situations, the lessons learned along with the "Tools to Ease the Pain" to help you stay on your board and above the water. Wrap it up with "Less Help in Help Desk" where we explore how you can manage help desk systems, so they don't manage you.

#### **Session 2: Task Automation**

Why start out the day behind the swell when you can get the drop with automation. Explore our quiver of tools including scheduled tasks, SQL jobs, transfer scripts, automated reports and other special programs to eliminate the chop in your job and distractions during your day at the beach. These foundations will make it happen as regular as the tides, with or without you daily basis.

#### **Session 3: National Data Center**

Explore the newest NDC features, services and plans for the future. Automated alerts, status reports, and statistics galore. If you haven't explored this cove in a while, bring your mask and snorkel as we look under the water at a whole new world of the NDC.

#### **In the Cloud and scared I might fall**

Launch from the wedge into the cloud as we explore the benefits of Azure, 0365, QC Networks and other options outside your primary hut. Join in with your own experience as you share the first steps, and we walk through a few step-by-step options for you to get from here to there. Go on turtle patrol with us as we watch how your eggs hatch, now that they are in different baskets? See how your local network communicates and works with your cloud-based services, and how you can keep things safe without breaking a shell.

#### **Session 4: TikiBar Tech Talks**

Join us as we invite a few friends to each share 10-15 minutes of a unique wave experience. Some popped up fine and we saw them hang 10, while others were hit by a tsunami and just made it through to tell you about it.

#### **Session 5: VLANs and other Security Tools**

Segmenting your network may just save you as networks handle more complex and competing traffic than ever. Voice, video, and other systems impact performance every day. We add more and expect improved results. Overlay these nets and the sharks will be kept at bay.

#### **Session 6: STACS Update**

Bring your security issues to this discussion of the most recent trends in computer security. Is Passwordless Authentication really the wave of the future? Do you have questions about adopting a zero-trust security approach? Is there a difference in which VPN option you choose? Our resident security experts will bring you up to speed and address the hot topics of the day during this presentation.

## NACTT 2023 Staff Symposia Series

# Riding the Wave

## *New Trustee Training (Boston Only)*

### TRACK #1 – GENERAL PLENARY SESSION

Judge Crawford (former Chapter 13 Trustee – Alabama) will speak on – As Trustee Employees, Your Work Matters! This will be a Q & A session to discuss the pivotal roles performed by trustee employees. Including discussions about teamwork, technology and why our employees are crucial for a successful chapter 13 program.

### TRACK #2 - OPERATIONS

- Chapter 13 Software – what does a trustee need to know & what do the codes / fields mean?
- Red Flag Reports
- Staff Segregation of Duties & Know What Your Staff Does
- How to Protect You & the Trusteeship From Your System Manager (know the basics & have the “keys to the kingdom”)
- How to be the Boss
- Audit Issues
- Budget Issues
- Insurance Issues

### TRACK #3 – HOW DOES BEING A CHAPTER 13 TRUSTEE AFFECT ME?

- Independent Contractor, Sole Proprietor, PC, - what is best for me?
- Plan for Retirement
- Tax Issues
- Personal Liability
- Insurance Issues
- UST Reviews & Other Issues
- Security Issues – protect your PII, protect your credit report, personal security

### TRACK #4 – WHAT THE NACTT & AFFILIATES CAN DO FOR YOU

- NACTT
- NACTT COMMITTEES
- NDC
- TEN
- FOUNDATION
- ACADEMY

### TRACK #5 – APPELLATE ISSUES

- Should I appeal?
- The Effect of an Appeal on Other Trustees.
- Seek Advice
- I Filed a Notice of Appeal – What do I Need to Know

### TRACK #6 – ASK A “SEASONED” TRUSTEES